

C. 2017 Tax Return Information– Please select the appropriate responses.

Student Filing Status (Select only one)

- I filed my 2017 Federal Tax Return and successfully used the IRS Data Retrieval Tool via the FAFSA.
- I filed my 2017 Federal Tax Return and chose not to or I am unable to use the IRS Data Retrieval Tool. Submit:
- 2017 Signed IRS Tax Returns
- I amended my 2017 Federal Tax Return. Submit:
- 2017 Signed IRS Tax Returns
 - 2017 Signed IRS form 1040X
- I will, but have yet to complete my 2017 Federal Tax Return.
- I will not and am not required to file taxes. Please select the most appropriate answer:
- I was not employed and earned no income in 2017.
- Please check this box if you have attempted to get a letter of non-filing from the IRS but have been unsuccessful.
- I earned income from work, but was not required to file in 2017.
- Please include all 2017 W-2s from all employers.

Did you earn Federal Work Study funds in 2017?

Yes No

If yes, total amount earned in 2017? \$ _____

At what college? _____

Please attach 2017 W2 for Federal Work Study

Spouse Filing Status (Select only one) if applicable

- My Spouse filed their 2017 Federal Tax Return and successfully used the IRS Data Retrieval Tool via the FAFSA.
- My Spouse filed their 2017 Federal Tax Return and chose not to or were not able to use the IRS Data Retrieval Tool. Submit:
- Spouse's Signed 2017 Federal Tax Return
 - If Spouse filed a joint return, submit all 2017 W-2s, Schedule C(s) for Business Income or Schedule F(s) for Farm Income, if applicable
- My Spouse amended their 2017 Federal Tax Return. Submit:
- 2017 Signed Federal Tax Return
 - 2017 signed IRS form 1040X
 - If filed jointly, all 2017 W-2s and Schedule C(s) or F(s)
- My Spouse will, but have yet to file their 2017 Federal Tax Return.
- My spouse will not and is not required to file taxes.

Please select the most appropriate answer:

- My spouse was not employed and earned no income in 2017.
- Check this box if you are including a letter of non-filing* from the IRS.
- Check this box if you have attempted to get a letter of non-filing from the IRS but have been unsuccessful.
- My spouse earned income from work, but was not required to file in 2017.
- Please include all 2017 W-2s from all employers.

***To request a Non-filing letter**, go to www.irs.gov/Go to Forms & Instructions/click on 4506-T, complete questions 1-4, check box 7, 9 (year requested) 12/31/2017.

D. Sign this Worksheet

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.

Student (required): _____ Date: _____

Spouse (optional): _____ Date: _____